

NAME OF THE ISSUER: INFINITY INFOWAY LIMITED

Sr. No	Particulars	Remarks																					
1	Type of Offer (IPO/FPO)	Initial Public Offer (IPO) on SME Platform																					
2	Offer size (Rs Crore)	Rs. 24.42 Cr.																					
3	Grade of offer along with name of the rating agency	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.																					
4	Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.	Offer was oversubscribed 277.24 times																					
5	QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)																						
	a) allotment in the issue	43.22%																					
	b) at the end of the 1 st Quarter immediately after the Listing of the Issue	15.77%																					
	c) at the end of 1 st FY*	15.58%																					
	d) at the end of 2 nd FY**	Will be updated at the end of 2nd FY																					
	e) at the end of 3 rd FY***	Will be updated at the end of 3rd FY																					
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)	<i>(Rs. in Lakhs)</i>																					
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7	Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)																						
	a) at the end of 1 st FY*	Frequently Traded																					
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8	Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)																						
	a) at the end of 1 st FY*	NA																					
	b) at the end of 2 nd FY**	Will be updated at the end of 2 nd FY																					
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9	Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)																						
	a) as disclosed in the Offer Documents	NA																					
	b) Actual Implementation	NA																					
	c) Reason for delay in Implementation, if any	NA																					
10	Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)																						
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	b) Actual Utilization	The issuer has informed the exchange vide its filing for the period ended on March 31, 2026 under Regulation 32 of SEBI (LODR), 2015 that issuer has utilised Rs. 1,109.27 Lakhs from the issue proceeds in accordance with stated objects of the issue as disclosed in the offer document and the balance of Rs. 1,091.59 Lakhs are not yet utilized.																					
	c) Reason for deviation, if any	NA																					
11	Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations,	NA																					



	2018).											
12	Price Related Data											
	Issue Price (Rs.)						Rs. 155/-					
Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue**		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	294.50	379.80	417.80	349.80	483.85	294.00	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Index (of the Designated Stock Exchange): BSE SENSEX	81,773.66	79,486.32	83,216.28	71947.55	86159.02	71425.01	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		
Sectorial Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA	Will be updated at the end of 2nd FY			Will be updated at the end of 3rd FY		

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):											
Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)			At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***					
Basic EPS	Issuer (Basic)	7.68			15.11	Will be updated at the end of 2 nd FY	Will be updated at the end of 3 rd FY					
	Issuer (Diluted)	11.26			15.03							
	Peer Group:											
VertexPlus Technologies Limited	1.60			(8.46)								
P/E (On EPS)	Issuer (Basic)	13.77			23.15							
	Issuer (Diluted)	13.77			23.27							
	Peer Group:											
VertexPlus Technologies Limited	62.50			(10.18)								
RoNW (%)	Issuer	33.06%			16.75%							
	Peer Group:											
	VertexPlus Technologies Limited	3.67%			(23.85%)							
NAV per Share	Issuer:	32.70			76.76							
	Peer Group:											
	VertexPlus Technologies Limited	43.90			35.40							
14	Any other material information						NA					

Notes: Since the shares of company were listed on October 8, 2025.

* We are considering March 31, 2026, as the 1st Financial Year.

** March 31, 2027, is considered as the 2nd Financial Year.

*** March 31, 2028, is considered as the 3rd Financial Year.

* Closing Price date considered March 31, 2026, for calculating the P/E ratio is taken from the BSE SME Website.

*If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.

Date: June 23, 2026

